

| | | | | | | | | |
|-----|---|------------|----------------|---------------|--------------|--------------|-----------|-------|
| (2) | Non-Institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 3 | 335800 | 335800 | 10.48 | 10.48 | 200000.00 | 59.56 |
| (b) | Individuals - | | | | | | | |
| | I. Individual Shareholders holding nominal share capital up to Rs. 1 lakh. | 569 | 686500 | 25800 | 21.43 | 21.43 | NIL | NIL |
| | II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 10 | 466700 | 392700 | 14.56 | 14.56 | NIL | NIL |
| (c) | Any other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total(B)/(2) | 582 | 1489000 | 754300 | 46.47 | 46.47 | 200000 | 13.43 |
| | Total public Shareholding (B)= (B)(1)+(B)(2) | 582 | 1489000 | 754300 | 46.47 | 46.47 | 200000 | 13.43 |
| | Total (A)+(B) | 601 | 3204200 | 2090400 | 100.00 | 100.00 | 200000 | 6.24 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 601 | 3204200 | 2090400 | 100.00 | 100.00 | 200000 | 6.24 |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. (I) | Name of the Shareholder (II) | TOTAL SHARES HELD | | Shares pledged or otherwise encumbered | | |
|-------------|--|------------------------|--|--|-----------------------|--|
| | | Number of Shares (III) | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} (IV) | Number (V) | As a percentage- (VI) | As a % of grand total (A)+(B)+© of sub-clause (1)(a) (VII) |
| 1. | PUSHPABEN U. MEHTA | 295900 | 9.23 | NIL | NIL | NIL |
| 2 | UTTAM. C. MEHTA | 88800 | 2.77 | NIL | NIL | NIL |
| 3 | UTTAM. C. MEHTA JOINTWITH PUSHPABEN U. MEHTA | 22400 | 0.70 | NIL | NIL | NIL |
| 4 | TUSHAR UTTAMCHAND MEHTA | 199900 | 6.24 | NIL | NIL | NIL |
| 5 | TIRTH UTTAMCHAND MEHTA | 277300 | 8.65 | NIL | NIL | NIL |
| 6 | SHELJA FINLEASE PVT. LTD. | 468000 | 14.61 | NIL | NIL | NIL |
| 7 | TRIBHUVAN LEASE FINANCE PVT. LTD. | 331700 | 10.35 | NIL | NIL | NIL |
| 8 | OTHERS (Less than 1%) | 31200 | 0.97 | NIL | NIL | NIL |
| | Total | 1715200 | 53.53 | | | |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+ (C) indicated in Statement at para (I)(a) above} | | |
|---------|--------------------------------|------------------|--|--|--|
| 1 | Universal Metal Co. Ltd. | 207300 | 6.47 | | |
| 2 | Intech Project Services P Ltd. | 65000 | 2.03 | | |
| 3 | Kamla Sarda | 65000 | 2.03 | | |
| 4 | Shyama Sajjandas Mohta | 65000 | 2.03 | | |
| 5 | Swaroopnarain Jhanwar | 65000 | 2.03 | | |
| 6 | Forpee Fincap (India) P Ltd. | 63500 | 1.98 | | |
| 7 | Akshat Amit Kabra | 63500 | 1.98 | | |
| 8 | Sawita Kabra | 59200 | 1.85 | | |
| 9 | Sureshkumar Motilal Ranka | 48000 | 1.50 | | |
| | Ushaben Sureshkumar Ranka | | | | |
| 10 | Anubha Kabra | 40000 | 1.25 | | |
| 11 | Kusum Lodha | 35000 | 1.09 | | |
| | | | | | |
| | | | | | |
| | Total | 776500 | 24.24 | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total numbers of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
|---------|-------------------------|----------------------------|--|--|--|
| 1. | NIL | NIL | NIL | | |
| | | | | | |
| | Total | NIL | NIL | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | | |
|---------|---|---------------------------|---|---|--|--|
| 1. | NIL | NIL | | NIL | | |
| | | | | | | |
| | Total | NIL | | NIL | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs). Where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying ourstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
|---------|-----------------------|---|---|--|--|--|
| 1. | NIL | | NIL | NIL | | |
| | | | | | | |
| | Total | | NIL | NIL | | |

FOR UNISON METALS LTD.

MAHESH CHAGRANI
DIRECTOR