UNISON METALS LIMITED

NOTICE

NOTICE is hereby given that the 36th Annual General Meeting ("AGM") of the Members of Unison Metals Limited will be held on Wednesday, September 30, 2026 at 11.00 A.M. at the Registered Office situated at Plot No. 5015, Phase-4, Ramol Char Rasta, GIDC, Vatva, Ahmedabad 382445, to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended on March 31, 2026 comprising of the Balance Sheet as at March 31, 2026, Statement of Profit & Loss Account and Cash Flow Statement as on March 31, 2026 and the Explanatory Notes annexed to, and forming part of, any of the above documents together with the Report of the Board of Directors' and Auditors' thereon.

2. To appoint a Director in place of Mr. Maheshbhai V. Changrani [DIN: 00153615] who retires by rotation and being eligible, offers himself for re-appointment.

SPECIAL BUSINESS:

3. **TO RATIFY THE REMUNERATION PAYABLE TO THE COST AUDITOR APPOINTED BY THE BOARD OF DIRECTORS OF THE COMPANY FOR THE FINANCIAL YEAR 2026-27 PURSUANT TO SECTION 148 AND ALL OTHER APPLICABLE PROVISIONS OF COMPANIES ACT, 2013:**

   To consider and if thought fit, to pass with or without modification(s), the following resolution as an ORDINARY RESOLUTION:

   "RESOLVED THAT pursuant to the provisions of Section 148(3) of the Companies Act, 2013 read with Rule 14 of Companies (Audit and Auditors) Rules, 2014 and other applicable provisions of the Companies Act, 2013, and pursuant to the recommendation of the Audit Committee and the Board of Directors, the remuneration of Rs. 60,000/- (Rupees Sixty Thousand Only) including GST to M/s. K V M & Co., Cost Accountants, Ahmedabad, for conducting cost audit of the Company for the financial year 2026-27, as approved by the Board of Directors of the Company, be and is hereby ratified.

   RESOLVED FURTHER THAT Mr. Tirth Uttam Mehta (DIN: 02176397) Director, Mr. Maheshbhai Vishandas Changrani (DIN: 00153615), Whole Time Director and Mitaliben Ritesh Patel, Company Secretary of the Company be and are hereby empowered and authorized singly or jointly to take such steps, in relation to the above and to do all such acts, deeds, matters and things as may be necessary for giving effect to this resolution."

4. TO APPROVE RELATED PARTY TRANSACTION WITH M/S. UNISON FORGINGS PRIVATE LIMITED FOR CONTRACT/AGREEMENT:

To consider and if thought fit, to pass with or without modification(s), the following resolution as an ORDINARY RESOLUTION:

“RESOLVED THAT pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013 (“Act”) read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014, as amended from time to time, Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), as amended from time to time and based on the recommendation of the Audit Committee and approval of the Board of Directors of the Company, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company to enter into and/or continue with contract(s), arrangement(s) and/or transaction(s) with M/s. Unison Forgings Private Limited, a Related Party of the Company, on such terms and conditions as may be mutually agreed between the Company and the said Related Party, for an aggregate value not exceeding Rs. 100,00,00,000/- (Rupees One Hundred Crore Only) during the financial year 2026-27, whether entered into individually or taken together with the transactions already undertaken with the said Related Party during the said financial year.

RESOLVED FURTHER THAT the aforesaid approval shall be valid until the date of the next Annual General Meeting of the Company, provided that such Annual General Meeting is held within the timelines prescribed under Section 96 of the Companies Act, 2013 and Regulation 23(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RESOLVED FURTHER THAT the aforesaid transactions shall be undertaken in the ordinary course of business of the Company and on an arm’s length basis and on such terms and conditions as may be considered appropriate by the Audit Committee and the Board of Directors of the Company.

RESOLVED FURTHER THAT the Audit Committee of the Company be and is hereby authorised to approve, review and monitor the aforesaid transactions and the terms and conditions thereof, in accordance with the applicable provisions of the Act, SEBI LODR Regulations and the Company’s Policy on Materiality of Related Party Transactions and on Dealing with Related Party Transactions.

RESOLVED FURTHER THAT any of the Director and company secretary of the Company be and are hereby authorized to perform and execute all such acts, deeds, matters and thing including delegate such authority, as may be deemed necessary, proper or expedient to give effect to this resolution and for the matters connected herewith or incidental hereto.”

5. TO APPROVE RELATED PARTY TRANSACTION BETWEEN M/S. CHANDANPANI LIMITED, A SUBSIDIARY OF THE COMPANY AND M/S. UNISON FORGINGS PRIVATE LIMITED FOR CONTRACT/AGREEMENT:

To consider and if thought fit, to pass with or without modification(s), the following resolution as an ORDINARY RESOLUTION:

“RESOLVED THAT pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013 (“Act”) read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014, as amended from time to time, Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), as amended from time to time and based on the recommendation of the Audit Committee and approval of the Board of Directors of the Company, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company to enter into and/or continue with contract(s), arrangement(s) and/or transaction(s) with M/s. Unison Forgings Private Limited, a Related Party of the Company, on such terms and conditions as may be mutually agreed between the Company and the said Related Party, for an aggregate value not exceeding Rs. 100,00,00,000/- (Rupees One Hundred Crore Only) during the financial year 2026-27, whether entered into individually or taken together with the transactions already undertaken with the said Related Party during the said financial year.

RESOLVED FURTHER THAT the aforesaid approval shall be valid until the date of the next Annual General Meeting of the Company, provided that such Annual General Meeting is held within the timelines prescribed under Section 96 of the Companies Act, 2013 and Regulation 23(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RESOLVED FURTHER THAT the aforesaid transactions shall be undertaken in the ordinary course of business of the Company and on an arm’s length basis and on such terms and conditions as may be considered appropriate by the Audit Committee and the Board of Directors of the Company.

RESOLVED FURTHER THAT the Audit Committee of the Company be and is hereby authorised to approve, review and monitor the aforesaid transactions and the terms and conditions thereof, in accordance with the applicable provisions of the Act, SEBI LODR Regulations and the Company’s Policy on Materiality of Related Party Transactions and on Dealing with Related Party Transactions.

RESOLVED FURTHER THAT any of the Director and company secretary of the Company be and are hereby authorized to perform and execute all such acts, deeds, matters and thing including delegate such authority, as may be deemed necessary, proper or expedient to give effect to this resolution and for the matters connected herewith or incidental hereto."

PLACE: AHMEDABAD
DATE: 04.09.2026

By Order of the Board
For, UNISON METALS LIMITED

Sd/-

MITALIBEN RITESH PATEL
Company Secretary
Mem No.: A37334

Registered Office: Plot No 5015, Phase 4, Ramol Char Rasta, GIDC, Vatva, Ahmedabad 382445
Tel: (079)-25841512
Website: www.unisongroup.net
CIN: L52100GJ1990PLC013964

NOTES:

1. A member entitled to attend and vote at the 36th Annual General Meeting is entitled to appoint one or more proxies to attend and vote instead of him/herself and such proxy need not be a member of the company. The instrument appointing proxy should however, be deposited at the registered office of the company not later than 48 hours before the commencement of the meeting.

2. Person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the company carrying voting rights. A member holding more than ten percent of the total share capital of the company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy or any other person or shareholder.

3. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (‘the Act’) relating to the Special Business to be transacted at the Annual General Meeting (‘AGM’) is annexed hereto. The Board of Directors have considered and decided to include the Item No. 3 to 5 given above as Special Business in the forthcoming AGM.

4. Details of the Directors seeking re-appointment at the 36th AGM are provided as annexure to the AGM notice. The Company has received the requisite consents/declarations for the re-appointment under the Companies Act, 2013 and the rules made thereunder.

5. Relevant documents referred to in the accompanying Notice are open for inspection by the members at the registered office of the company on all working days, except Sundays, between 11.00 a.m. and 05.00 p.m. up to the date of meeting.

6. The Register of Members and the Share Transfer Books of the Company will remain closed for a period of Ten (10) days from Monday, 21st September, 2026 to Wednesday, 30th September, 2026 (both days inclusive).

7. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date i.e. Wednesday, 23rd September, 2026.

8. Members are requested to contact Registrar and Transfer Agent (RTA) namely MUFG Intime India Private Limited *(Formerly Known as Link Intime India Private Limited)*, 506-508, Amarnath Business Centre-1, Nr. XT Xavier’s College Road, Off C.G. Road, Ellis bridge, Ahmedabad 380006, India, Tel No.: 079-26465179, for recording any change of address, bank mandate, ECS or nominations, and for redressal of complaints contact the Compliance Officer at the Registered Office of the Company.

9. The equity shares of the company are available for dematerialization, as the company has entered into an agreement with National Securities Depository Limited (NSDL) and the Central Depository Services Limited (CDSL). Those shareholders who wish to hold the company's share in electronic form may approach their depository participants.

10. Section 72 of the Companies Act, 2013, extends the nomination facility to individual shareholders of the Company. Therefore, the shareholders holding share certificates in physical form and willing to avail this facility may make nomination in Form SH-13, which may be sent on request. However, in case of demat holdings, the shareholders should approach to their respective depository participants for making nominations.

11. Members who hold shares in dematerialized form are requested to bring their client ID and DP ID numbers for easy identification of attendance at the meeting.

12. Shareholders seeking any information with regard to account are requested to write to the Company early so as to enable the Management to keep the information ready.

13. Members/Proxies are requested to bring with the attendance slip duly filled in and hand it over at the entrance.

14. Corporate Members intending to send their authorized representatives to attend the AGM are requested to send a certified copy of the Board Resolution to the Company, authorizing them to attend and vote on their behalf at the AGM.

15. The route map showing directions to reach the venue of the AGM is annexed and forms part of the Notice.

16. **DISPATCH OF ANNUAL REPORT THROUGH ELECTRONIC MODE:**

    - In compliance with the aforesaid MCA Circulars and SEBI Circular, Notice of the AGM along with the Annual Report 2025-26 is being sent through electronic mode to those Members whose email addresses are registered with the Company / Depositories. Members who have not registered their e-mail addresses so far are requested to register their e-mail address so that they can receive the Annual Report and other communication from the Company electronically. Members holding shares in demat form are requested to register their e-mail address with their Depository Participant(s) only. Members of the Company, who have registered their e-mail address, are entitled to receive such communication in physical form upon request.

    - In terms of the MCA Circulars and SEBI Circulars, the Notice of the AGM and the Annual Report for the Financial Year 2025-26 including therein the Audited Financial Statements for the Financial Year 2025-26 has been uploaded on the website of the Company at www.unisongroup.net and may also be accessed from the relevant section of the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com. The AGM Notice is also available on the website of MUFG Intime India Private Limited *(Formerly Known as Link Intime India Private Limited)* at https://instavote.linkintime.co.in.

- Members holding shares in physical mode and who have not registered/ updated their email address with the Company are requested to register/ update the same by writing to the Company with details of folio number and attaching a self-attested copy of PAN card at www.unisongroup.net or Company's Registrar and Transfer Agent, MUFG Intime India Private Limited *(Formerly Known as Link Intime India Private Limited)* at www.in.mpms.mufg.com. The Members will be entitled to receive physical copy of the Annual Report for the financial year ended on March 31, 2026, free of cost, upon sending a request to the Registrar and Transfer Agent or the Company Secretary of the Company.

17. **VOTING THROUGH ELECTRONIC MEANS (EVSN: 260646):**

    - Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Secretarial Standard on General meeting (SS-2) issued by the Institute of Company Secretaries of India ("ICSI") and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with MCA Circulars and SEBI Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM/EGM. For this purpose, the Company has entered into an agreement with MUFG Intime India Private Limited *(Formerly Known as Link Intime India Private Limited)* for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM/AGM will be provided by MUFG. The instructions for participation by Members are given in the subsequent notes.

18. The Company has appointed Mr. Gaurang R Shah (CPN. 14446), Practicing Company Secretary, to act as the scrutinizer for conducting the voting process in a fair and transparent manner.

19. The Scrutinizer shall immediately after the conclusion of voting at the AGM, count the votes cast at the AGM and thereafter unblock the votes cast through remote e-voting in the presence of at least 2 witnesses not in employment of the Company. The Scrutinizer shall submit a consolidated Scrutinizer's Report of the total votes cast in favour of or against, if any, within 2 working days after the conclusion of the AGM to the Chairman of the Company. The Chairman, or any other person authorised by the Chairman, shall declare the result of the voting forthwith.

20. The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company at www.unisongroup.net and on the website of MUFG Intime India Private Limited *(Formerly Known as Link Intime India Private Limited)* at https://instavote.linkintime.co.in immediately after the declaration of Results by the Chairman or a person authorized by him. The results shall also be immediately forwarded to the BSE Limited, where the equity shares of the Company are listed.

21. This Notice is being sent to all the Members whose names appear as on 28th August, 2026, in the Register of Members or in the Register of beneficial owners as received from MUFG Intime India Private Limited *(Formerly Known as Link Intime India Private Limited)*, the Registrar and Transfer Agent ("RTA") of the Company.

22. A person whose name is recorded in the Register of Members or in the Register of beneficial owners maintained by the depositories as on 23rd September, 2026, ("Cut-Off date") only shall be entitled to avail the facility of remote e-voting and to attend Annual General Meeting dated 30/09/2026 at registered office. The voting rights of Members shall be in proportion to their share of the paid-up equity share capital of the Company as of the Cut-Off date.

23. In case of joint holders attending the AGM, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote.

24. The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

25. As per Regulation 40(1) of SEBI Listing Regulations, as amended, transfer of securities of the Company shall not be processed unless the securities are held in the dematerialised form with a depository. Further, transmission or transposition of Securities of the Company held in physical or dematerialised form shall be effected only in dematerialised form. In view of this and to eliminate all risks associated with physical shares and for ease of portfolio management, members holding shares in physical form are requested to consider converting their holdings to dematerialised form.

26. General instructions for voting through remote e-Voting:

- The remote e-Voting period begins on 27th September, 2026 at 9:00 A.M. IST and ends on 29th September, 2026 at 5:00 P.M. IST. The remote e-Voting module shall be disabled by MUFG for voting thereafter.

- A person who is not a Member as on the cut-off date should treat this Notice of AGM for information purpose only.

- The process and manner of remote e-Voting are as under:

Instructions of Remote E-Voting for Shareholders are as under:

In terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access remote e-Voting facility.

Login method for Individual shareholders holding securities in demat mode:

1. Individual Shareholders holding securities in demat mode with NSDL:

METHOD 1 - NSDL IDeAS facility

Shareholders registered for IDeAS facility:

a) Visit URL: https://eservices.nsdl.com and click on "Beneficial Owner" icon under "IDeAS Login Section".
b) Click on "Beneficial Owner" icon under "IDeAS Login Section".
c) Post successful authentication, you will be able to see e-Voting services under Value added services section. Click on "Access to e-Voting" under e-Voting services.
d) Click on "MUFG InTime" or "evoting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for IDeAS facility:

a) To register, visit URL: https://eservices.nsdl.com and select "Register Online for IDeAS Portal" or click on https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp
b) Enter 8-character DP ID, 8-digit Client ID, Mobile no, Verification code & click on "Submit".
c) Enter the last 4 digits of your bank account / generate 'OTP'
d) Post successful registration, user will be provided with Login ID and password. Follow steps given above in points (a-d).

Shareholders/ Members can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience.

Google Play | App Store

METHOD 2 - NSDL e-voting website:

a) Visit URL: https://www.evoting.nsdl.com/
b) Click on the "Login" tab available under 'Shareholder/Member' section.
c) Enter User ID (i.e., your sixteen-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.
d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services.

e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 3 - NSDL OTP based login

a) Visit URL: https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp
b) Enter your 8 - character DP ID, 8 - digit Client Id, PAN, Verification code and generate OTP.
c) Enter the OTP received on your registered email ID/ mobile number and click on login.
d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Individual Shareholders registered with CDSL Easi/ Easiest facility

METHOD 1 - CDSL Easi/ Easiest facility:

Shareholders registered for Easi/ Easiest facility:

a) Visit URL: https://web.cdslindia.com/myeasitoken/Home/Login or www.cdslindia.com & click on New System Myeasi Tab.
b) Enter existing username, Password & click on “Login”.
c) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for Easi/ Easiest facility:

a) To register, visit URL: https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration / https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration
b) Proceed with updating the required fields for registration.
c) Post successful registration, user will be provided username and password. Follow steps given above in points (a-c).

METHOD 2 - CDSL e-voting page

a) Visit URL: https://www.cdslindia.com
b) Go to e-voting tab.
c) Enter 16-digit Demat Account Number (BO ID) and PAN No. and click on “Submit”.
d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
e) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Individual Shareholders holding securities in demat mode with Depository Participant

Individual shareholders can also login using the login credentials of your demat account through your depository participant registered with NSDL / CDSL for e-voting facility.

a) Login to DP website
b) After Successful login, user shall navigate through "e-voting" option.
c) Click on e-voting option, user will be redirected to NSDL / CDSL Depository website after successful authentication, wherein user can see e-voting feature.
d) Post successful authentication, click on "MUFG InTime" or "evoting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

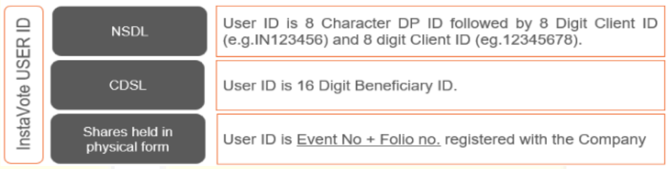
Login method for shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode.

Shareholders holding shares in physical mode / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register and vote on InstaVote as under:

STEP 1: LOGIN / SIGNUP to InstaVote

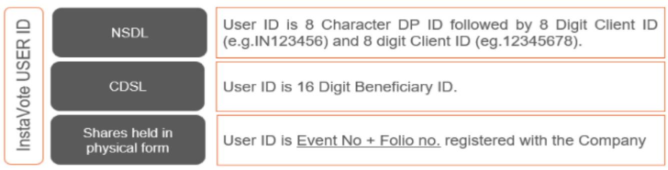
Shareholders registered for INSTAVOTE facility:

a) Visit URL: https://instavote.linkintime.co.in & click on **"Login"** under 'SHARE HOLDER' tab.
b) Enter details as under:
   1. User ID: Enter User ID
   2. Password: Enter existing Password
   3. Enter Image Verification (CAPTCHA) Code
   4. Click "Submit".
   (Home page of e-voting will open. Follow the process given under "Steps to cast vote for Resolutions")



Shareholders not registered for INSTAVOTE facility:

a) Visit URL: https://instavote.linkintime.co.in & click on **"Sign Up"** under 'SHARE HOLDER' tab & register with details as under:
   1. User ID: Enter User ID
   2. PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.
   3. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP/Company - in DD/MM/YYYY format)



4. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.
    - Shareholders holding shares in **NSDL form**, shall provide 'D' above
    - Shareholders holding shares in **physical form** but have not recorded 'C' and 'D', shall provide their Folio number in 'D' above
5. Set the password of your choice.
   (The password should contain minimum 8 characters, at least one special Character (!#$&*), at least one numeral, at least one alphabet and at least one capital letter).
6. Enter Image Verification (CAPTCHA) Code.
7. Click "Submit" (You have now registered on InstaVote).
   Post successful registration, click on **"Login"** under 'SHARE HOLDER' tab & follow steps given above in points (a-b).

STEP 2: Steps to cast vote for Resolutions through InstaVote

A. Post successful authentication and redirection to InstaVote inbox page, you will be able to see the "Notification for e-voting".
B. Select 'View' icon. E-voting page will appear.
C. Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link).
D. After selecting the desired option i.e. Favour / Against, click on 'Submit'.
E. A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.

NOTE: Shareholders may click on "Vote as per Proxy Advisor's Recommendation" option and view proxy advisor recommendations for each resolution before casting vote. "Vote as per Proxy Advisor's Recommendation" option provides access to expert insights during the e-Voting process. Shareholders may modify their vote before final submission.

Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently.

Guidelines for Institutional shareholders ("Custodian / Corporate Body/ Mutual Fund")

STEP 1 – Custodian / Corporate Body/ Mutual Fund Registration

A. Visit URL: https://instavote.linkintime.co.in
B. Click on "Sign Up" under "Custodian / Corporate Body/ Mutual Fund"
C. Fill up your entity details and submit the form.
D. A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to insta.vote@linkintime.co.in.
E. Thereafter, Login credentials (User ID; Organisation ID; Password) is sent to Primary contact person's email ID. (You have now registered on InstaVote)

STEP 2 – Investor Mapping

A. Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.
B. Click on "Investor Mapping" tab under the Menu Section
C. Map the Investor with the following details:

    1) 'Investor ID' – Investor ID for NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678; Investor ID for CDSL demat account is 16 Digit Beneficiary ID.
    2) 'Investor's Name - Enter Investor's Name as updated with DP.
    3) 'Investor PAN' - Enter your 10-digit PAN.
    4) 'Power of Attorney' - Attach Board resolution or Power of Attorney.

    NOTE: File Name for the Board resolution/ Power of Attorney shall be – DP ID and Client ID or 16 Digit Beneficiary ID.

    Further, Custodians and Mutual Funds shall also upload specimen signatures.
D. Click on Submit button. (The investor is now mapped with the Custodian / Corporate Body/ Mutual Fund Entity). The same can be viewed under the "Report Section".

STEP 3 – Steps to cast vote for Resolutions through InstaVote

The corporate shareholder can vote by two methods, during the remote e-voting period.

METHOD 1 - VOTES ENTRY

a) Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.
b) Click on "Votes Entry" tab under the Menu section.
c) Enter the "Event No." for which you want to cast vote.
   Event No. can be viewed on the home page of InstaVote under "On-going Events".
d) Enter "16-digit Demat Account No.".
e) Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link). After selecting the desired option i.e. Favour / Against, click on 'Submit'.
f) A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.
   (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

METHOD 2 - VOTES UPLOAD

a) Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.
b) After successful login, you will see "Notification for e-voting".
c) Select "View" icon for "Company's Name / Event number".
d) E-voting page will appear.
e) Download sample vote file from "Download Sample Vote File" tab.
f) Cast your vote by selecting your desired option 'Favour / Against' in the sample vote file and upload the same under "Upload Vote File" option.
g) Click on 'Submit'. 'Data uploaded successfully' message will be displayed.

(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

Helpdesk:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode facing any technical issue in login may contact INSTAVOTE helpdesk by sending a request at enotices@in.mpms.mufg.com or contact on: - Tel: 022 – 4918 6000.

Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending request at evoting@nsdl.co.in or call at: 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

Forgot Password:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: https://instavote.linkintime.co.in

- Click on **“Login”** under ‘SHARE HOLDER’ tab.
- Click **“forgot password?”**
- Enter User ID, select Mode and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

In case Custodian / Corporate Body/ Mutual Fund has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: https://instavote.linkintime.co.in

- Click on ‘Login’ under “Custodian / Corporate Body/ Mutual Fund” tab
- Click **“forgot password?”**
- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

In case shareholders have a valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing information about the particulars of the Security Question and Answer, PAN, DOB/DOI etc. The password should contain a minimum of 8 characters, at least one special character (!#$&), at least one numeral, at least one alphabet and at least one capital letter.*

Individual Shareholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:

Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both, then the Shareholders are advised to use Forget User ID and Forget Password option available at above mentioned depository/ depository participants website.

General Instructions - Shareholders

- It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.

During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular "Event".

GREEN INITIATIVE - AN IMPORTANT COMMUNICATION TO MEMBERS

Ministry of Corporate Affairs has taken a green initiative by permitting companies to send various documents like notices, annual reports including annual accounts etc. to its Members through electronic mode. Keeping in spirit with the said initiative, we request you to update your email ID with your respective DP's in case of shares held in electronic form and with Registrar & Share Transfer Agent - M/s MUFG Intime India Private Limited *(Formerly Known as Link Intime India Private Limited)* in case of shares held in physical form. Email is a better method to receive the communications quickly, with least cost implications and have a longer shelf life. The Company proposes to send all permitted communications electronically to the email id's of Members unless specific request is received for a physical copy from Member. Please act and contribute to preserve the environment for our better future.

PLACE: AHMEDABAD
DATE: 04.09.2026

By Order of the Board
For, UNISON METALS LIMITED

Sd/-

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MITALIBEN RITESH PATEL
Company Secretary
Mem No.: A37334

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

ITEM NO. 3: TO RATIFY THE REMUNERATION PAYABLE TO THE COST AUDITOR APPOINTED BY THE BOARD OF DIRECTORS OF THE COMPANY FOR THE FINANCIAL YEAR 2026-27 PURSUANT TO SECTION 148 AND ALL OTHER APPLICABLE PROVISIONS OF COMPANIES ACT, 2013:

The Board of Directors on the recommendation of the Audit Committee, has approved in its Board Meeting held on 30th May, 2026, the appointment of M/s K V M & Co., Cost Accountants, Ahmedabad at a remuneration of Rs. 60,000/- (Rupees Sixty Thousand Only) including GST to conduct the Cost Audit of the Company for the financial year 2026-27.

In accordance with the provisions of Section 148(3) of the Companies Act, 2013 read with Rule 14 of Companies (Audit & Auditor Rules), 2014, the remuneration payable to the Cost Auditor is required to be ratified by the members of the Company.

None of the Directors, Key Managerial Personnel of the Company or their relatives is in any way, concerned or interested, financially or otherwise, in the said resolution except to the extent of their shareholding in the Company.

The Board recommends the said resolution to be passed as an Ordinary Resolution.

ITEM NO. 4: TO APPROVE RELATED PARTY TRANSACTION WITH M/S. UNISON FORGINGS PRIVATE LIMITED FOR CONTRACT/AGREEMENT:

The provisions of Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, require prior approval of the Members by way of an Ordinary Resolution for all Material Related Party Transactions and subsequent material modifications thereto, notwithstanding that such transactions may be in the ordinary course of business and on an arm's length basis.

The Securities and Exchange Board of India ("SEBI"), vide the SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2025, introduced amendments to the provisions relating to Related Party Transactions under the SEBI LODR Regulations, including the introduction of Schedule XII, which prescribes turnover-based thresholds for determining the materiality of Related Party Transactions.

In terms of Regulation 23(1) read with Schedule XII of the SEBI LODR Regulations, where the annual consolidated turnover of a listed entity is up to Rs. 20,000 Crore, a transaction with a Related Party shall be considered material if the transaction(s) to be entered into individually or taken together with previous transactions during a financial year exceed 10% of the annual consolidated turnover of the listed entity.

The Company's annual consolidated turnover for the financial year ended March 31, 2026 was Rs. 49,865.64 Lakhs (Rs. 498.6564 Crore). Accordingly, the applicable materiality threshold for the Company under Schedule XII to the SEBI LODR Regulations is Rs. 4,986.564 Lakhs (Rs. 49.86564 Crore), being 10% of the annual consolidated turnover.

M/s. Unison Forgings Private Limited is a Related Party of the Company within the meaning of Regulation 2(1)(zb) of the SEBI LODR Regulations and Section 2(76) of the Companies Act, 2013.

In order to ensure continuity of business operations and to provide the Company with the necessary flexibility to undertake its business transactions during FY 2026-27, the Company proposes to obtain approval of the Members for entering into and/or continuing with contract(s), arrangement(s) and/or transaction(s) with M/s. Unison Forgings Private Limited for an aggregate value not exceeding Rs. 100 Crore during FY 2026-27, including transactions already undertaken during the said financial year.

The proposed transactions are expected to comprise of purchase, sale or supply of goods or services, or borrowings in connection with the Company's business operations. The transactions shall be undertaken in the ordinary course of business and on an arm's length basis, considering prevailing market prices, quality, quantity, availability, delivery schedules, payment terms and other relevant commercial considerations.

Since the value of the proposed transactions exceeds the applicable materiality threshold under Regulation 23 read with Schedule XII of the SEBI Listing Regulations, the same constitute Material Related Party Transactions and accordingly require prior approval of the Members.

The Audit Committee has reviewed the proposed transactions and has recommended the same to the Board of Directors. The Board of Directors, after considering the recommendation of the Audit Committee, has approved and recommended the proposed transactions for approval of the Members.

The approval is being sought for the aggregate ceiling of Rs. 100 Crore for FY 2026-27, and the actual transactions shall be undertaken only to the extent required by the Company's business requirements and subject to the applicable provisions of the Companies Act, 2013, SEBI LODR Regulations and the Company's Policy on Materiality of and Dealing with Related Party Transactions.

DISCLOSURE IN ACCORDANCE WITH INDUSTRY STANDARDS ON MINIMUM INFORMATION TO BE PROVIDED TO THE SHAREHOLDERS FOR APPROVAL OF RELATED PARTY TRANSACTIONS

Sr. No.	Particulars of the Information	Disclosures
Part A: Minimum information of the Proposed Related Party Transactions ("RPT")		
A(1) Basic details of the Related Party		
1.	Name of the related party	M/s. Unison Forgings Private Limited

<table>
<tr><td>2.</td><td>Country of Incorporation of Related Party</td><td>India</td></tr>
<tr><td>3.</td><td>Nature of Business of the Related Party</td><td>The related party is engaged in providing sub-contract manufacturing and processing services for various steel products, including sheets, hexagonal bars (hex bars), round bars, patties/flat bars, bright bars and other related steel products, as per specifications and requirements of its customers.</td></tr>
<tr><td colspan="3">A(2) Relationship and Ownership of the Related party</td></tr>
<tr><td>1.</td><td>Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party - including nature of its concern (financial or otherwise) and the following:
• Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.
• Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).
• Shareholding of the related party, whether direct or indirect, in the listed entity/ subsidiary (in case of transaction involving the subsidiary).</td><td>Unison Forgings Private Limited is significantly influenced by Directors or their Relatives of Unison Metal Limited.
• As on 31st March 2026, the Company directly held 100 shares of Rs. 10/- each of Unison Forgings Private Limited. Further, as on the date of this Notice there is no change in the shareholding. None of the subsidiary of the Company have any shareholding in Unison Forgings Private Limited.
• Not Applicable as Unison Forgings Private Limited is a body corporate with share capital.
• Further, as on the date of this Notice, Unison Forgings Private Limited directly held 50 shares of Re.1/- each of Unison Metals Limited.
.</td></tr>
<tr><td colspan="3">A(3) Details of previous transactions with the Related Party</td></tr>
<tr><td>1.</td><td>Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.</td><td>a. Details of transaction undertaken between the Company and UFPL<table><tr><th>Sr. No</th><th>Nature of transactions</th><th>FY 2025-26 (in Lakhs)</th></tr><tr><td>1.</td><td>Purchase of goods</td><td>738.12</td></tr></table></td></tr>
</table>

<table>
<tr><td></td><td></td><td>
<table>
<tr><td>2.</td><td>Sale of goods</td><td>4180.66</td></tr>
<tr><td>3.</td><td>Net Loan Taken</td><td>647.04</td></tr>
<tr><td colspan="2">Total</td><td>5565.82</td></tr>
</table>
b. Details of transaction undertaken by subsidiary of the company with UFPL
<table>
<tr><td>Sr. No</td><td>Nature of transactions</td><td>FY 2025-26 (in Lakhs)</td></tr>
<tr><td>1.</td><td>Purchase of goods</td><td>4545.88</td></tr>
<tr><td>2.</td><td>Sale of goods</td><td>1658.20</td></tr>
<tr><td>3.</td><td>Job work Income</td><td>96.80</td></tr>
<tr><td>4.</td><td>Net Loan Taken</td><td>250.00</td></tr>
<tr><td colspan="2">Total</td><td>6550.88</td></tr>
</table>
</td></tr>
<tr><td>2.</td><td>Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought</td><td>Not Applicable, since the details upto the immediately preceding quarter and FY ended 31st March 2026 are already provided in point no. 1 above.</td></tr>
<tr><td>3.</td><td>Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.</td><td>Nil</td></tr>
<tr><td colspan="3">A(4) Amount of the proposed transaction(s)</td></tr>
<tr><td>1.</td><td>Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.</td><td>Aggregate value not exceeding Rs. 100 Crore</td></tr>
<tr><td>2.</td><td>Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?</td><td>Yes</td></tr>
<tr><td>3.</td><td>Value of the proposed transactions as a percentage of the listed entity's annual consolidated</td><td>Rs. 100 Crore constitutes 20.054% of the Company's Annual Consolidated Turnover* for the financial year ended 31st March, 2026</td></tr>
</table>

	turnover for the immediately preceding financial year	**Turnover includes Revenue from Operations*
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Not Applicable
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Rs. 100 crore constitutes 61.668% of the Annual Standalone Turnover* of UFPL for the Financial Year ended 31st March 2026. **Turnover includes Revenue from Operations*
6.	Financial performance of the related party for the immediately preceding financial year:	The Financial Performance of UFPL, on Standalone basis for the Financial Year ended 31st March, 2026 is stated below: <table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs. in Lakhs)</th></tr><tr><td>1.</td><td>Turnover</td><td>16215.78</td></tr><tr><td>2.</td><td>Profit after Tax</td><td>145.19</td></tr><tr><td>3.</td><td>Net Worth</td><td>1136.16</td></tr></table>
A(5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Purchase, sale or supply of goods or services, or borrowings
2.	Details of each type of the proposed transaction	Purchase, sale or supply of goods or services, or borrowings, for an aggregate value not exceeding Rs. 100 Crore during FY 2026-27
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	The shareholders' approval for the proposed transaction shall be valid for one financial year, i.e., FY 2026–27, commencing from the date of the 36th Annual General Meeting of the Company and continuing up to the date of the 37th Annual General Meeting of the Company to be held in the year 2027, subject to applicable laws and regulations.

4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Purchase, sale or supply of goods or services, or borrowings, for an aggregate value not exceeding Rs. 100 Crore during FY 2026-27
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The proposed transactions are required for the Company's business and operational requirements and are expected to facilitate continuity and efficiency of business operations. The transactions shall be undertaken in the ordinary course of business and on an arm's length basis and are considered to be in the interest of the Company.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr. Tirth Mehta is a common director of the Listed Entity and Unison Forgings Private Limited ("UFPL"). Therefore, the relatives of Mr. Tirth Mehta are indirectly have interest in the transaction. The directors and their relatives collectively hold 24,62,600 equity shares, directly and/or indirectly, in Unison Forgings Private Limited ("UFPL").
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	The related party transactions will be in line with the Company's Policy on Materiality of and Dealing with Related Party Transactions. These transactions will be on an arm's length basis and in the ordinary course of business. The related party transactions will be supported by the Valuation Report of an Independent valuer, wherever necessary.
9.	Other information relevant for decision making.	All relevant information has been appropriately disclosed herein for informed decision making. The transactions shall be subject to the applicable provisions of the Companies Act, 2013, SEBI LODR Regulations and the Company's Policy on Materiality of and Dealing with Related Party Transactions and shall be monitored by the Audit Committee.
PART B: Information to be provided only if a specific type of RPT as mentioned below is proposed to be undertaken and is in addition to Part A		

B(1): Sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	No formal bidding process has been undertaken for selection of the Related Party. The transactions are proposed to be undertaken in the ordinary course of business and on an arm's length basis, considering prevailing market conditions and commercial terms.
2.	Basis of determination of price.	Prices shall be determined on the basis of prevailing market prices and other relevant commercial factors, including quality, quantity, availability, delivery terms, payment terms and other applicable conditions, on an arm’s length basis.
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction, specify the following: a. Amount of Trade advance b. Tenure c. Whether same is self-liquidating?	Not Applicable
B(5): Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	No such material covenants
2.	Interest rate	8%
3.	Cost of borrowing	Nil
4.	Maturity / due date	3 years
5.	Repayment schedule & terms	Repayable after 3 years
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	Not Applicable
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	Working Capital
C(4): Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary		
1.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction	a. 1.39

	b. After transaction	b. 0.56
2.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	 a. 0.69 b. 1.62

Except Mr. Tirth Uttam Mehta, and Mrs. Rashi Tirth Mehta, none of the Directors or Key Managerial Personnel of the Company or their respective relatives is concerned or interested, financially or otherwise, in the proposed resolution.

Pursuant to Regulation 23(4) of the SEBI Listing Regulations, no related party shall vote to approve the resolution, whether or not the entity is a related party to the particular transaction.

The Board recommends the resolution set out at Item No. 4 of the Notice for approval of the Members as an Ordinary Resolution.

ITEM NO. 5: TO APPROVE RELATED PARTY TRANSACTION BETWEEN M/S. CHANDANPANI LIMITED, A SUBSIDIARY OF THE COMPANY AND M/S. UNISON FORGINGS PRIVATE LIMITED FOR CONTRACT/AGREEMENT:

The provisions of Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, require prior approval of the Members by way of an Ordinary Resolution for all Material Related Party Transactions and subsequent material modifications thereto, notwithstanding that such transactions may be in the ordinary course of business and on an arm's length basis.

The Securities and Exchange Board of India ("SEBI"), vide the SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2025, introduced amendments to the provisions relating to Related Party Transactions under the SEBI LODR Regulations, including the introduction of Schedule XII, which prescribes turnover-based thresholds for determining the materiality of Related Party Transactions.

In terms of Regulation 23(1) read with Schedule XII of the SEBI LODR Regulations, where the annual consolidated turnover of a listed entity is up to Rs. 20,000 Crore, a transaction with a Related Party shall be considered material if the transaction(s) to be entered into individually or taken together with previous transactions during a financial year exceed 10% of the annual consolidated turnover of the listed entity.

The Company's annual consolidated turnover for the financial year ended March 31, 2026 was Rs. 49,865.64 Lakhs (Rs. 498.6564 Crore). Accordingly, the applicable materiality threshold for the Company under Schedule XII to the SEBI LODR Regulations is Rs. 4,986.564 Lakhs (Rs. 49.86564 Crore), being 10% of the annual consolidated turnover.

M/s. Chandanpani Limited ("CPL"), a subsidiary of the Company, proposes to enter into and/or continue contract(s), arrangement(s) and/or transaction(s) with M/s. Unison Forgings Private Limited ("UFPL"), which is a Related Party of CPL and/or the Company within the meaning of the applicable provisions of the SEBI LODR Regulations and the Companies Act, 2013.

In order to ensure continuity of business operations and to provide CPL with the necessary flexibility to undertake its business transactions during FY 2026-27, CPL proposes to enter into and/or continue with contract(s), arrangement(s) and/or transaction(s) with M/s. Unison Forgings Private Limited for an aggregate value not exceeding Rs. 100 Crore during FY 2026-27, including transactions already undertaken during the said financial year, as applicable.

The proposed transactions are expected to comprise of purchase, sale or supply of goods or services, loans and advances or borrowings in connection with the business operations of CPL. The transactions shall be undertaken in the ordinary course of business and on an arm's length basis, considering prevailing market prices, quality, quantity, availability, delivery schedules, payment terms and other relevant commercial considerations.

Since the value of the proposed transactions exceeds the applicable materiality threshold under Regulation 23 read with Schedule XII of the SEBI Listing Regulations, the same constitute Material Related Party Transactions and accordingly require prior approval of the Members.

The Audit Committee of the Company has reviewed the proposed transactions involving CPL and UFPL and has recommended the same to the Board of Directors. The Board of Directors, after considering the recommendation of the Audit Committee, has approved and recommended the proposed transactions for approval of the Members.

The approval is being sought for an aggregate ceiling of Rs. 100 Crore for FY 2026-27, and the actual transactions shall be undertaken only to the extent required by CPL's business requirements and subject to the applicable provisions of the Companies Act, 2013, SEBI LODR Regulations and the Company's Policy on Materiality of and Dealing with Related Party Transactions.

DISCLOSURE IN ACCORDANCE WITH INDUSTRY STANDARDS ON MINIMUM INFORMATION TO BE PROVIDED TO THE SHAREHOLDERS FOR APPROVAL OF RELATED PARTY TRANSACTIONS

Sr. No.	Particulars of the Information	Disclosures
Part A: Minimum information of the Proposed Related Party Transactions ("RPT")		
A(1) Basic details of the Related Party		
1.	Name of the related party	M/s. Unison Forgings Private Limited
2.	Country of Incorporation of Related Party	India

3.	Nature of Business of the Related Party	The related party is engaged in providing sub-contract manufacturing and processing services for various steel products, including sheets, hexagonal bars (hex bars), round bars, patties/flat bars, bright bars and other related steel products, as per specifications and requirements of its customers.
A(2) Relationship and Ownership of the Related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party - including nature of its concern (financial or otherwise) and the following: • Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party. • Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary). • Shareholding of the related party, whether direct or indirect, in the listed entity/ subsidiary (in case of transaction involving the subsidiary).	M/s. Chandanpani Limited ("CPL") is a subsidiary of the Company. M/s. Unison Forgings Private Limited ("UFPL") is a Related Party of CPL and/or the Company under the applicable provisions of the SEBI LODR Regulations and the Companies Act, 2013. • As on 31st March 2026, the UML directly held 100 shares of Rs. 10/- each of Unison Forgings Private Limited. Further, as on the date of this Notice there is no change in the shareholding. None of the subsidiary of the UML have any shareholding in Unison Forgings Private Limited. • Not Applicable as Unison Forgings Private Limited is a body corporate with share capital. • Further, as on the date of this Notice, UFPL does not hold any equity shares in CPL, directly or indirectly. .
A(3) Details of previous transactions with the Related Party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	**a. Details of transaction undertaken between the UML and UFPL**

Sr. No	Nature of transactions	FY 2025-26 (in Lakhs)
1.	Purchase of goods	738.12
2.	Sale of goods	4180.66
3.	Net Loan Taken	647.04

<table>
<tr><td></td><td></td><td>
<table><tr><td>Total</td><td>5565.82</td></tr></table>

b. Details of transaction undertaken by subsidiary CPL with UFPL
<table>
<tr><td>Sr. No</td><td>Nature of transactions</td><td>FY 2025-26 (in Lakhs)</td></tr>
<tr><td>1.</td><td>Purchase of goods</td><td>4545.88</td></tr>
<tr><td>2.</td><td>Sale of goods</td><td>1658.20</td></tr>
<tr><td>3.</td><td>Job work Income</td><td>96.80</td></tr>
<tr><td>4.</td><td>Net Loan Taken</td><td>250.00</td></tr>
<tr><td colspan="2">Total</td><td>6550.88</td></tr>
</table>
</td></tr>
<tr><td>2.</td><td>Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought</td><td>Not Applicable, since the details upto the immediately preceding quarter and FY ended 31st March 2026 are already provided in point no. 1 above.</td></tr>
<tr><td>3.</td><td>Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.</td><td>Nil</td></tr>
<tr><td colspan="3">A(4) Amount of the proposed transaction(s)</td></tr>
<tr><td>1.</td><td>Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.</td><td>Aggregate value not exceeding Rs. 100 Crore</td></tr>
<tr><td>2.</td><td>Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?</td><td>Yes</td></tr>
<tr><td>3.</td><td>Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year</td><td>Rs. 100 Crore constitutes 20.054% of the Company's Annual Consolidated Turnover* for the financial year ended 31st March, 2026

*Turnover includes Revenue from Operations</td></tr>
</table>

4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Rs. 100 crore constitutes 35.131% of the Annual Standalone Turnover* of CPL for the Financial Year ended 31st March 2026. **Turnover includes Revenue from Operations*
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Rs. 100 crore constitutes 61.668% of the Annual Standalone Turnover* of UFPL for the Financial Year ended 31st March 2026. **Turnover includes Revenue from Operations*
6.	Financial performance of the related party for the immediately preceding financial year:	The Financial Performance of UFPL, on Standalone basis for the Financial Year ended 31st March, 2026 is stated below:

Sr. No.	Particulars	Amount (Rs. in Lakhs)
1.	Turnover	16215.78
2.	Profit after Tax	145.19
3.	Net Worth	1136.16

A(5) Basic details of the proposed transaction

1.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Purchase, sale or supply of goods or services, or borrowings
2.	Details of each type of the proposed transaction	Purchase, sale or supply of goods or services, or borrowings, for an aggregate value not exceeding Rs. 100 Crore during FY 2026-27
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	The shareholders' approval for the proposed transaction shall be valid for one financial year, i.e., FY 2026–27, commencing from the date of the 36th Annual General Meeting of the Company and continuing up to the date of the 37th Annual General Meeting of the Company to be held in the year 2027, subject to applicable laws and regulations.
4.	Whether omnibus approval is being sought?	Yes

5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Purchase, sale or supply of goods or services, or borrowings, for an aggregate value not exceeding Rs. 100 Crore during FY 2026-27
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The proposed transactions are required to meet the business and operational requirements of CPL and are expected to facilitate continuity and efficiency of its business operations. The transactions shall be undertaken in the ordinary course of business and on an arm's length basis and are considered to be in the interest of the Company and its subsidiary.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. c. Name of the director / KMP d. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr. Tirth Mehta is a common director of the CPL and Unison Forgings Private Limited ("UFPL"). Therefore, the relatives of Mr. Tirth Mehta are indirectly have interest in the transaction. The directors and their relatives of listed entity collectively hold 24,62,600 equity shares, directly and/or indirectly, in Unison Forgings Private Limited ("UFPL"). Further, CPL does not hold any equity shares in UFPL, directly or indirectly
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	The related party transactions will be in line with the Company's Policy on Materiality of and Dealing with Related Party Transactions. These transactions will be on an arm's length basis and in the ordinary course of business. The related party transactions will be supported by the Valuation Report of an Independent valuer, wherever necessary.
9.	Other information relevant for decision making.	All relevant information has been appropriately disclosed herein for informed decision making. The transactions shall be subject to the applicable provisions of the Companies Act, 2013, SEBI LODR Regulations and the Company's Policy on Materiality of and Dealing with Related Party Transactions and shall be monitored by the Audit Committee.
PART B: Information to be provided only if a specific type of RPT as mentioned below is proposed to be undertaken and is in addition to Part A		
B(1): Sale, purchase or supply of goods or services or any other similar business transaction and trade advances		

1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	No formal bidding process has been undertaken for selection of the Related Party. The transactions are proposed to be undertaken in the ordinary course of business and on an arm's length basis, considering prevailing market conditions and commercial terms.
2.	Basis of determination of price.	Prices shall be determined on the basis of prevailing market prices and other relevant commercial factors, including quality, quantity, availability, delivery terms, payment terms and other applicable conditions, on an arm’s length basis.
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction, specify the following: a. Amount of Trade advance b. Tenure c. Whether same is self-liquidating?	Not Applicable
B(5): Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	No such material covenants
2.	Interest rate	8%
3.	Cost of borrowing	Nil
4.	Maturity / due date	5 years
5.	Repayment schedule & terms	Repayable after 5 years
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	Not Applicable
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	Working Capital
C(4): Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary		
1.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.69 b. 0.47

2.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	 a. 1.39 b. 1.55

Except Mr. Tirth Uttam Mehta, and Mrs. Rashi Tirth Mehta, none of the Directors or Key Managerial Personnel of the Company or their respective relatives is concerned or interested, financially or otherwise, in the proposed resolution.

Pursuant to Regulation 23(4) of the SEBI Listing Regulations, no related party shall vote to approve the resolution, whether or not the entity is a related party to the particular transaction.

The Board recommends the resolution set out at Item No. 5 of the Notice for approval of the Members as an Ordinary Resolution.

PLACE: AHMEDABAD
DATE: 04.09.2026

By Order of the Board
For, UNISON METALS LIMITED

Sd/-

Registered Office: Plot No 5015, Phase 4, Ramol Char Rasta, GIDC, Vatva, Ahmedabad 382445

MITALIBEN RITESH PATEL
Company Secretary
Mem No.: A37334

UNISON METALS LIMITED

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: L52100GJ1990PLC013964

Name of the Company: UNISON METALS LTD

Registered office: Plot No 5015, Phase 4, Ramol Char Rasta, GIDC, Vatva Ahmedabad 382445

Name of the Member(s):
Registered address:
E-mail Id:
Folio No/ Client Id:
DP ID:

I/ We, being the member (s) of __________________ shares of the above-named company, hereby appoint

1. Name: _____________
   Address:
   E-mail Id:
   Signature: __________________, or failing him

2. Name: _____________
   Address:
   E-mail Id:
   Signature: ________________, or failing him

3. Name: ____________
   Address:
   E-mail Id:
   Signature: ________________, or failing him

As my/ our proxy to attend and vote (on a poll) for me/us and on my/ our behalf at the 36th Annual General Meeting of members of the Company, to be held on Wednesday, September 30, 2026 at 11:00 A.M. at the Registered office situated at Plot No 5015, Phase 4, Ramol Char Rasta, GIDC, Vatva

Ahmedabad 382445 and at any adjournment thereof in respect of such resolutions as are indicated below Resolution:

Ordinary Business:

1. To receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended on March 31, 2026 comprising of the Balance Sheet as at March 31, 2026, Statement of Profit & Loss Account and Cash Flow Statement as on that date and the Explanatory Notes annexed to, and forming part of, any of the above documents together with the Report of the Board of Directors' and Auditors' thereon.

2. To appoint a Director in place of Mr. Maheshbhai V. Changrani [DIN: 00153615] who retires by rotation and being eligible, offers himself for re-appointment.

Special Business:

3. To ratify the remuneration payable to the Cost Auditor appointed by the Board of Directors of the Company for the financial year 2026-27 pursuant to Section 148 and all other applicable provisions of Companies Act, 2013.
4. To approve related party transaction with M/s. Unison Forgings Private Limited for contract/agreement.
5. To approve related party transaction between M/s. Chandanpani Limited, a subsidiary of the company and M/s. Unison Forgings Private Limited for contract/agreement.

Signed this _____day of…… 2026

Affix
Revenue
Stamp

Signature of Shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

UNISON METALS LIMITED

ATTENDANCE SLIP

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL

I hereby record my presence at the 36th Annual General Meeting of the Company convened on Wednesday, September 30, 2026 at 11.00 A.M. at the registered office of the Company situated at Plot No 5015, Phase 4, Ramol Char Rasta, GIDC, Vatva Ahmedabad 382445.

Registered Folio No	
No of Shares	

Name and Complete Address of the Equity Shareholder	
Signature	

Name of the Proxy Holder/Authorized Representative:	
Signature	

NOTE: Equity shareholders attending the meeting in Person or by Proxy or through Authorized Representative are requested to complete and bring the Attendance Slip with them and hand it over at the entrance of the Meeting Venue.

DETAILS OF DIRECTORS SEEKING RE-APPOINTMENT AT THE ANNUAL GENERAL MEETING

Additional Information of the Director seeking re-appointment as required under Regulation 36(3) of SEBI (LODR) Regulations, 2015

Particulars	Mr. Maheshbhai V. Changrani
DIN	00153615
Date of Birth	06/11/1958
Date of Appointment	16/11/2010
Qualifications	Mechanical Engineer
Expertise in specific functional areas	Production area
Directors in other listed entities	Nil
Membership of committees in other listed entity	Nil
Inter-se Relationship between Directors	Nil
Shareholding of Non-executive director in the listed entity, including shareholding as a beneficial owner	Nil
Seeking appointment or reappointment	Retire by rotation and seeking reappointment
Shareholding as on 31.03.2026	2,60,000 (0.09%) Equity Shares

ROUTE MAP TO THE VENUE